

# FACTSHEET

April 02, 2025

## COMPANY PROFILE

Shenguan is principally engaged in the manufacture and sale of edible collagen sausage casing products, pharmaceutical products, food products, skin care and health care products and collagen medical devices.

### COLLAGEN SAUSAGE CASINGS

During the first half of the Year, as affected by factors such as rising raw material prices, reduced supply of raw materials, increased trial production costs after production line transformation, resulting in lower gross profit margins. However, through the efforts of the Group's staff in the second half of the Year, both sales volume and sales revenue of sausage casings in the Year went up as compared to the same period last year, with particularly notable growth of 16.9% in exported product sales, with the total domestic and overseas sales volume of sausage casings increased by approximately 9.0%. The Group continued to adjust its product structure, its technology became more mature, which enabled it to expand the proportion of medium and large-sized diameters products and gain access to the market for high-end products. In addition, the Group has dismantled the old production lines with high energy consumption, low output and high maintenance costs, and carried out expansion and transformations of the existing ones, expanding the total number of production lines to 300 during the Year from 200 at the beginning of the Year. To further enhance work efficiency, the Group also stepped up its efforts in implementing the technical transformation of production line automation and gradually improving its enterprise information system.

### COLLAGEN FOOD PRODUCTS

The Group's products already include collagen rice noodles, collagen drinks, beef tendon, and collagen oat drinks, oatmeal, and oat porridge. The Group has made various preparations for mass production, further expanded product publicity and promotion, and opened up product sales channels, making better progress in product sales.

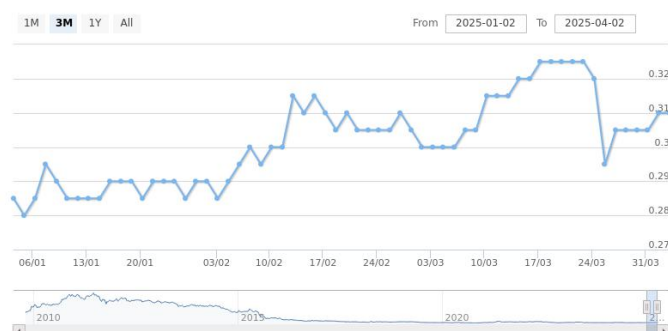
### COLLAGEN SKINCARE PRODUCTS

The Group further introduces new products such as collagen masks and daily skincare products under its own brands "Coll-Full (高肌樂)", and continuously upgrades the formulae of these products while improving the supporting of production capacity for each product.

### COLLAGEN MEDICAL DEVICES

Guangdong Victory Biotech Co., Ltd. ("Guangdong Victory") and Wuzhou Victory Biotech Co., Ltd. ("Wuzhou Victory") have obtained the dual certifications of ISO13485 and ISO22442 from the European Union. During the Year, sales revenue of medical collagen raw materials and its related products increased by approximately 164.5% as compared to last year. The Group's "Preparation Method of Low Endotoxin Collagen" was granted a national invention patent, U.S. invention patent and Taiwan invention patent.

## SHARE CHART



## STOCK FUNDAMENTALS

ISIN	KYG8116M1087
Share Type	Ordinary
Bloomberg Code	829:HK
Ticker	829
Industry sector	Packaged Foods
Last Dividend	HKD 0.04
No. of shares	3,230,480,000
Market Cap	HK1.227B
52 week high	0.3350
52 week low	0.2550
Stock exchanges	Hong Kong Stock Exchange

For the Type III medical device products, the Group is in the process of preparing work for the clinical trials of various products such as "oral medical collagen sponges", "traumatic dressing" and "small beauty needle", while the "collagen bone filling biomaterials (artificial bone)" has been completed its clinical trials in several hospitals, with the trial cases satisfactorily completed. Currently, various work concerning applying for production licences materials are in progress.

## KEY FIGURES

(RMB million, except where otherwise stated)	2023	2022
Revenue	1,110.4	1,032.2
Profit attributable to Owners of the Parent	31.2	23.6
Basic Earnings Per Share (RMB cents)	1.0	0.7
Dividend Per Share (HK cents)		
– Final	2	2
– Special (Final)	2	4
Cash Inflow from Operation	176.4	106.0
Total Assets	2,957.3	3,354.4
Inventory Turnover Day – Raw Materials (days)*	37.7	39.8
Inventory Turnover Day – FG & WIP (days)*	156.7	152.5
Trade Receivables Turnover Day (days)*	64	70.2
Trade Payables Turnover Day (days)*	72.1	51.0

\* Calculated based on the average value between the beginning of the year and the end of the year

	2023 Interim	2022 Interim
Revenue (RMB million)	509.3	430.8
Profit Attributable to Owners of the Parent (RMB million)	1.2	13.5
Basic Earnings Per Share (RMB cents)	0.04	0.42
Interim Dividend Per Share (HK cents)	-	-
Cash Inflow from Operating Activities (RMB million)	24.9	(13.7)
Total Assets (RMB million)	2,960.6	3,358.0
Inventory Turnover Day – Raw Materials (days)	38.7	50.6
Inventory Turnover Day – FG & WIP (days)	157.5	195.4
Trade Receivables Turnover Day (days)	68	77.4
Trade Payables Turnover Day (days)	62.8	53.0

### Shenguan Holdings (Group) Limited

Mainland Office: No.39 Xijiang Fourth Road  
 Wuzhou, Guangxi, People's  
 Republic of China  
 Tel and Fax: (86) 0774-2035538  
 Email: shenguan@shenguan.com.cn

### IR Contact

Wonderful Sky Financial Group  
 Email: shenguan@wsfg.hk