

# FACTSHEET

August 08, 2020

## COMPANY PROFILE

### Establishing a Globally Influential Financial Services Group Focusing on Education

China First Capital Group (stock code: 1269.HK) is an investment holding company. Since the end of 2014, the Group has started to set foot in the financial services business, which provides services such as listing sponsorship, underwriting and placing, dealing in securities, financing consultancy, merger and acquisition agency, financial advisory, asset management, private equity fund management, credit financing, and migration finance. Since 2016, the Group ventured into education operation business, with a mission of "Finance Empowers Education, Education Lights Up Future" and to establish a trinitarians interactive business mode, which capitalised educational investment as base and both educational management service and educational financial service as cradles.

### Education Operation

The Group is focused on exploring, cultivating, investing in and operating quality education assets with emphasis on quality literacy education, featuring K-12 education, media arts education as well as international education, for the purpose of establishing its core business model, optimising its allocation of education assets, promoting project synergy and integration in respect of curriculums, teachers, brands, and operation, and exploring the potentiality of education assets.

### Investment Portfolio of CFCG or Funds Established by First Capital Fund and other Organizations:

#### Early Childhood Education:

- MindChamps PreSchool (CNE.SI)
- G8 Education (ASX stock code: GEM)

#### K-12 Education:

- Virscend Education (1565.HK)
- Bojun Education (1758.HK)
- Xishan Schools
- Jinan Century Yinghua Experimental School
- KSI Education Ltd

#### Under First Capital Financial Group:

- **First Capital Fund Management Limited**  
A private M&A fund company incorporated in China
- **First Capital Securities Limited**  
Granted SFC Type 1 and 4 (dealing in securities and advising on securities) licence
- **First Capital Asset Management Limited**  
Granted SFC Types 1, 4 and 9 (dealing in securities, advising on securities and asset management) licences
- **First Capital International Finance Limited**  
Granted SFC Type 1 and 6 (dealing in securities and advising on corporate finance) licence
- **Stirling Coleman Capital Limited**  
Licensed by Monetary Authority of Singapore to be IPO Issue Manager, Underwriter & Placement Agent, FA/IFA for listed companies in SG

#### Training:

- China Edukeys International Education
- SJW International

#### Higher Education (Arts):

- Singapore Raffles Music College
- Wenhua College of Yunnan Arts University
- Kunming Professional College of Arts

#### Innovative Education:

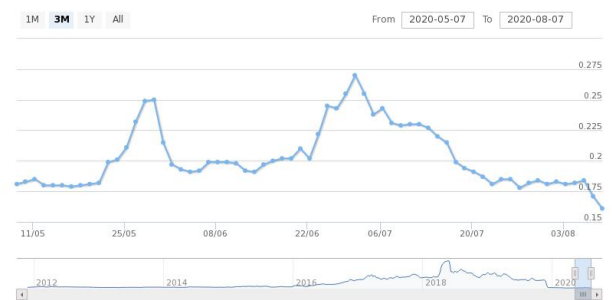
- Attitude Learning

## SIGNIFICANT SHAREHOLDERS

	Shares	Approximate %
Hongkong Chuang Yue Co., Limited	753,584,000	14.99
Wealth Max Holdings Limited	379,679,000	7.55
Public Shareholders	3,893,629,000	77.46
<b>Total</b>	<b>5,026,892,000</b>	<b>100.00</b>

Last updated on 30 Jun, 2020

## SHARE CHART



## STOCK FUNDAMENTALS

ISIN	KYG2114R1020
Share Type	Ordinary
Bloomberg Code	1269:HK
Ticker	1269
Industry sector	Commercial Serv-Finance
Last Dividend	NIL
No. of shares	5,026,892,000
Market Cap	HKD 804.30M
52 week high	3.0700
52 week low	0.1640
Stock exchanges	Hong Kong Stock Exchange

- MSCI Global Standard Indexes and MSCI China All Shares Index, S&P Global BMI (USD) and S&P Global Mid Small Cap Index, FTSE Global Equity Index Series Asia Pacific ex Japan Regional Index and FTSE Emerging Markets All Cap China A Inclusion Index, Hang Seng Composite Index Series, etc.
- "Southbound Trading" under "Shanghai-Hong Kong Stock Connect" and "Shenzhen-Hong Kong Stock Connect".

## KEY FIGURES

### Annual Results

RMB'000	For the year ended 31 December 2018	For the year ended 31 December 2017
Revenue	1,810,797	1,865,247
Gross profit / (loss)	505,446	476,052
Profit / (loss) before tax	(1,349,481)	(342,637)
Profit / (loss) for the year	(1,356,371)	(299,871)
Profit / (loss) for the year attributable to owner shareholders of the Company	(1,386,813)	(302,169)
Basic earnings / (loss) per share	RMB (0.28)	RMB (0.07)

### Interim Results

RMB'000	For the six months ended 30 June 2019	For the six months ended 30 June 2018
Revenue	647,189	1,016,926
Gross profit / (loss)	164,931	313,395
Profit / (loss) before tax	(197,396)	(284,135)
Profit / (loss) for the period	(190,184)	(319,716)
Profit / (loss) for the period attributable to owners shareholders of the Company	(141,830)	(341,643)
Basic earnings / (loss) per share	RMB (0.028)	RMB (0.071)

### Financial Position

RMB'000	At 31 December 2018	At 31 December 2017
Cash and cash equivalents	302,966	378,706
Total assets	9,799,812	10,152,285
Total liabilities	6,459,640	6,566,896
Total equity	3,340,172	3,585,389
Total equity attributable to owners of the Company	2,763,049	3,119,913

#### Headquarters of CFCG

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